

**NOTICE OF REGULAR MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**WINDLER METROPOLITAN DISTRICT NO. 3
IN THE CITY OF AURORA, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Windler Metropolitan District No. 3 (the “**District**”), in the City of Aurora, Adams County, Colorado, will hold a regular meeting on April 29, 2024 at 3:30 P.M., at 5750 DTC Parkway, Suite 210, Greenwood Village, CO 80111 and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/89723077573?pwd=gYayGPID4rRgfSFPbaG8sNMcC3480j.1>

Call-in Number: 720-707-2699

Meeting ID: 897 2307 7573

Passcode: 572067

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Joinder Agreement providing for Windler Metropolitan District No. 3 to constitute a “Joined Taxing District” under that certain Capital Pledge Agreement dated as of September 16, 2021, pursuant to which the District will be obligated to impose ad valorem property taxes for the repayment of obligations issued by the Windler Public Improvement Authority, City of Aurora, Adams County, including its \$206,620,000 Limited Tax Supported Revenue Bonds, Series 2021A-1 and \$81,025,333,70 (original principal amount) \$107,270,000 (Value at 2021A-2 Current Interest Conversion Date) Limited Tax Supported Convertible Capital Appreciation Revenue Bonds, Series 2021A-2, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
WINDLER METROPOLITAN DISTRICT NO. 3
IN THE CITY OF AURORA, ADAMS COUNTY,
COLORADO**