

**WH METROPOLITAN DISTRICT NO. 1**

Special Meeting via telephone conference and at  
5750 DTC Parkway, Suite 210, Greenwood Village, CO 80111  
Tuesday, September 7, 2021 at 3:00 p.m.

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Christopher Fellows, President	Term to May 2022
Timothy O'Connor, Treasurer/Secretary	Term to May 2023
Dustin Anderson, Assistant Secretary	Term to May 2023
Vacant	Term to May 2022
Vacant	Term to May 2023

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*This meeting may be attended in person at the location stated above, or via Zoom using the following link:*

Link:

<https://us06web.zoom.us/j/82037587226?pwd=bkMzOHlUb28vZElhUWZlSOEZ5UJrdz09>

Meeting ID: 820 3758 7226

Passcode: 324650

Phone: 1-720-707-2699

**NOTICE OF SPECIAL MEETING AND AGENDA**

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Confirm Posting of Meeting Notices
4. Approval of Agenda
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
6. Windler Public Improvement Authority Bonds
  - a. Consider and make a final determination to issue general obligation indebtedness by the adoption of a resolution authorizing the approval, execution and delivery of a Capital Pledge Agreement among the District, Windler Homestead Metropolitan District, Windler Public Improvement Authority (the “Authority”), and UMB Bank, n.a., pursuant to which, among other things, the District will agree to impose, collect, pay and pledge certain revenues, including ad valorem property tax revenues, to the Authority for the repayment of the Authority’s Limited Tax Supported Revenue Bonds, Series 2021A-1 and the Authority’s Limited Tax Supported Convertible Capital Appreciation Revenue Bonds, Series 2021A-2, in the aggregate original principal amount of up to \$325,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting; and authorizing the execution and delivery of other documents and certificates relating thereto, including a Continuing Disclosure Agreement; approving, ratifying and confirming other actions; making

determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned resolution.

7. Legal Matters
  - a. Other Legal Matters
8. Financial Matters
  - a. Other Financial Matters
9. Other Business
  - a. Discuss Director Vacancies
10. Adjourn