EXHIBIT C 2023 Audit Exemption Applications

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 1	For the Year Ended
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:
	Centennial CO 80122	
CONTACT PERSON	Clint Waldron	
PHONE	303-858-1800	
EMAIL	cwaldron@wbapc.com	
	PART 1 - CERTIFICATION OF PREPARER	

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler					
TITLE	District Accountant	District Accountant				
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.	Simmons & Wheeler, P.C.				
ADDRESS	304 Inverness Way South, Suite 490, E	304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833	303-689-0833				
PREPARER (SIGNATURE REQUIRED)			D	ATE PREPARED		
Qion K Uhula			Mar 4, 202	24		
	wing financial information is recorded	GOVERNI (MODIFIED ACC		PROPRIETARY (CASH OR BUDGETARY BASIS)		
using Governmental or Proprieta	ary fund types					

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ 1,373	space to provide
2-2	Specific ow	nership	\$ 96	any necessary
2-3	Sales and u	se	\$ -	explanations
2-4	Other (spec	ify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	-
2-7		Conservation Trust Funds (Lottery)	\$ -	-
2-8		Highway Users Tax Funds (HUTF)	\$ -	-
2-9		Other (specify):	\$ -	-
2-10	Charges for services		\$ -	-
2-11	Fines and forfeits		\$ -	-
2-12	Special assessments		\$ -	-
2-13	Investment income		\$ 500	-
2-14	Charges for utility services		\$-	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$-	
2-16	Lease proceeds		\$-	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 71,102	
2-18	Proceeds from sale of capital as	sets	\$ -	
2-19	Fire and police pension		\$ -	
2-20	Donations		\$ -	
2-21	Other (specify):		\$ -	
2-22	Developer Advances receivable		\$ (8,088)	
2-23			\$ -	
2-24	(ad	d lines 2-1 through 2-23) TOTAL REVENUE	\$ 64,983	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative	\$	132	space to provide
3-2	Salaries	\$	-	any necessary
3-3	Payroll taxes	\$	-	explanations
3-4	Contract services	\$	-	
3-5	Employee benefits	\$	-	
3-6	Insurance	\$	4,299	
3-7	Accounting and legal fees	\$	18,702	
3-8	Repair and maintenance	\$	-	
3-9	Supplies	\$	-	
3-10	Utilities and telephone	\$	-	
3-11	Fire/Police	\$	-	
3-12	Streets and highways	\$	-	
3-13	Public health	\$	-	
3-14	Capital outlay	\$	-	
3-15	Utility operations	\$	-	
3-16	Culture and recreation	\$	-	
3-17	Debt service principal (should agree with	· ·	-	
3-18	Debt service interest	\$	-	
3-19	Repayment of Developer Advance Principal (should agree with line	ne 4-4) 💲	-	
3-20	Repayment of Developer Advance Interest	\$	-	
3-21	Contribution to pension plan (should agree to line)	ne 7-2) 💲	-	
3-22	Contribution to Fire & Police Pension Assoc. (should agree to line	ne 7-2) 💲	-	
3-23	Other (specify): Directors Fees	\$	33,440	
3-24	Election	\$	181	
3-25	Transfer to Windler PIA and ARI	\$,	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES/EXPEN	ISES \$	57,968	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G , I	SSUED	, /	ND R	ETI	RED		
	Please answer the following questions by marking the			`			Yes		No
4-1	Does the entity have outstanding debt? If Yes, please attach a copy of the entity's Debt Repayment	Schedule							
4-2	Is the debt repayment schedule attached? If no, MUST expla					ı			
	Developer advance								
4-3	Is the entity current in its debt service payments? If no, MUS	ST ex	plain below:			-	V		
	N/A								
4-4	Please complete the following debt schedule, if applicable:		tstanding at	lee	ued during	Rot	ired during		standing at
	(please only include principal amounts)(enter all amount as positive numbers)		of prior year*	155	year	year		year-end	
	General obligation bonds	0		¢		C C		6	
	Revenue bonds	\$ \$	-	\$ \$	-	\$ \$	-	\$ \$	-
	Notes/Loans	\$		\$		\$		\$	
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$		\$		\$		\$	
	Developer Advances	\$	55,532	\$	71,102	\$	-	\$	126,634
	Other (specify):	\$	-	\$	-	\$	_	\$	-
	TOTAL	\$	55,532	\$	71,102	\$	-	\$	126,634
**Subscri	ption Based Information Technology Arrangements		st agree to prio)			- ,
	Please answer the following questions by marking the appropriate boxe	es.				_	Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1	\checkmark		
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021]			
4-6	Does the entity intend to issue debt within the next calenda	r year	?			1			
If yes:	How much?	\$			-	ļ	_		_
4-7	Does the entity have debt that has been refinanced that it is		esponsible	tor	,	1			
If yes:	What is the amount outstanding?	\$			-]	_		_
4-8 If yes:	Does the entity have any lease agreements? What is being leased?					1			
ii yes.	What is being leased? What is the original date of the lease?								
	Number of years of lease?					1			
	Is the lease subject to annual appropriation?	L				1			
	What are the annual lease payments?	\$			-]			
	Part 4 - Ploase use this space to provide any explanations/co	mmo	nte or attack	1 60	parato doc	umo	ntation if r	hood	ad .

E 4	Please provide the entity's cash deposit and investment balances.		 Amount	Total
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$ 23,186	
5-2	Certificates of deposit		\$ -	
	Total Cash Deposits			\$ 23,186
	Investments (if investment is a mutual fund, please list underlying investments):			
			\$ -	
5.0			\$ -	
5-3			\$ -	
			\$ -	
	Total Investments			\$ -
	Total Cash and Investments			\$ 23,186
	Please answer the following questions by marking in the appropriate boxes	Yes	No	N/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?			

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	PART 6 - CAPITAL AND RIGHT-TO-USE ASSETS								
	Please answer the following questions by marking in the appropriate bo	oxes.					Yes		No
6-1	Does the entity have capital assets?					I		ſ	7
6-2	6-2 Has the entity performed an annual inventory of capital assets in accordance with Section 29-1-506, C.R.S.,? If no, MUST explain:							r	
6-3	Complete the following capital & right-to-use assets table:	Balar beginnin yea	ig of the		ns (Must uded in rt 3)	De	eletions		ar-End alance
	Land	\$	-	\$	-	\$	-	\$	-
	Buildings	\$	-	\$	-	\$	-	\$	-
	Machinery and equipment	\$	-	\$	-	\$	-	\$	-
	Furniture and fixtures	\$	-	\$	-	\$	-	\$	-
	Infrastructure	\$	-	\$	-	\$	-	\$	-
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$	-
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$	-
	Other (explain):	\$	-	\$	-	\$	-	\$	-
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$	-

 \$
 \$

 *must tie to prior year ending balance

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

	PART 7 - PENSION INFORMA	TION			
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		
	Port 7. Please use this space to provide any explanation				

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:			
-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fund
General Fund	\$ 73,243
Debt Service Fund	\$ 1,162

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
40.0		_	_
10-3	Is the entity a metropolitan district? Please indicate what services the entity provides:		
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation		
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
n yes.	List the name of the other governmental entity and the services provided.		
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:		
-			
10-6	Does the entity have a certified Mill Levy?		
If yes:			
	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		52.900
	General/Other mills		11.058
	Total mills		63.958
	Yes	No	N/A
	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has		
10-7	the entity filed its preceding year annual report with the State Auditor as required		
	under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy?

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

PI

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed_ <u>Chroistopher H. Tellows</u> Date: <u>Mar 4, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Market Access and Access and</u>
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed_ <u>Dustin Anderson</u> Date: <u>Mar 6, 2024</u> My term Expires: May 2027
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 1 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAA8l2K8-u6lr-LCDf1lP2ynvE5Gh-qg9LL

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 1 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:02:36 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:04:09 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:04:09 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:04:09 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:04:09 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:04:09 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:04:10 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:04:17 PM GMT - Time Source: server

Email viewed by chris@fellowscos.com 2024-03-04 - 8:10:16 PM GMT

Ó	Signer chris@fellowscos.com entered name at signing as Chroistopher H. Fellows
	2024-03-04 - 8:10:42 PM GMT

- Document e-signed by Chroistopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-04 - 8:10:44 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:41:43 PM GMT
- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:43:39 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:43:41 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:16:57 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:17:10 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:37:29 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:37:37 PM GMT - Time Source: server

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 2	For the Year Ended			
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23			
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:			
	Centennial CO 80122				
CONTACT PERSON	Clint Waldron				
PHONE	303-858-1800				
EMAIL	cwaldron@wbapc.com				
PART 1 - CERTIFICATION OF PREPARER					

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler					
TITLE	District Accountant					
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.					
ADDRESS 304 Inverness Way South, Suite 490, Englewood, CO 80112						
PHONE	303-689-0833					
PREPA	DATE PREPARED					
Qian K Wheeln		Mar 4, 2024				

Qian K Uhulu Mar 4, 2024			
Please indicate whether the following financial information is recorded	GOVERNMENTAL (MODIFIED ACCRUAL BASIS)		PROPRIETARY (CASH OR BUDGETARY BASIS)
using Governmental or Proprietary fund types	Ū		

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific ov	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$ -	
2-10	Charges for services		\$ -	
2-11	Fines and forfeits		\$ -	
2-12	Special assessments		\$ -	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital as	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	_
2-23			\$-	
2-24	(ac	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes	-	\$ -	explanations
3-4	Contract services	-	\$ -	
3-5	Employee benefits	-	\$ -	
3-6	Insurance		\$ 1,431	
3-7	Accounting and legal fees	-	\$ -	
3-8	Repair and maintenance	-	\$ -	
3-9	Supplies	-	\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should a	gree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should ag	ree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (should	agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	agree to line 7-2)	\$ -	
3-23	Other (specify):	Ī	\$ -	
3-24		-	\$ -	
3-25		-	\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G , I	SSUED), <i>I</i>	AND R	TI	RED		
	Please answer the following questions by marking the	appro	opriate boxes.	·			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment								
4-2	Is the debt repayment schedule attached? If no, MUST expla	ain be	low:			1		I	v
	Developer advance repayment subject to cash flow								
4-3								1	
	N/A								
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		itstanding at of prior year*	Iss	ued during vear	Reti	ired during		tanding at ar-end
	numbers)	enu	oi prior year		year		year	ye	ai-eilu
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ist agree to prio	r yea	r-end balance	•			
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1	V		
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar	r year	?			1			
If yes:	How much?	\$			-				
4-7	Does the entity have debt that has been refinanced that it is		responsible	for	2	1			\checkmark
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			\checkmark
If yes:	What is being leased? What is the original date of the lease?								
	Number of years of lease?								
	Is the lease subject to annual appropriation?					1			
	What are the annual lease payments?	\$				1	-		-
	Part 4 - Please use this space to provide any explanations/co		nte or attack	1 0 0	-	umor	station if r	oodo	4

	PART 5 - CASH AND INVESTME	ENTS				
	Please provide the entity's cash deposit and investment balances.		Α	mount	٦	otal
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-]	
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
			\$	-	1	
5-3			\$	-	1	
			\$	-	1	
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No		N/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			1		I
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?			1		I
f no, M	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT-TO-L	JSE ASSE	ETS	
	Please answer the following questions by marking in the appropriat	te boxes.		Yes	No
6-1	Does the entity have capital assets?				
6-2	Has the entity performed an annual inventory of capital a 29-1-506, C.R.S.,? If no, MUST explain:	assets in accordance	with Section		
6-3		Balance -	Additions (Must		
00	Complete the following capital & right-to-use assets table:	beginning of the year	be included in Part 3)	Deletions	Year-End Balance
	Land	\$ -	\$ -	\$ -	\$ -
	Buildings	\$ -	\$ -	\$-	\$ -
	Machinery and equipment	\$ -	\$ -	\$ -	\$ -
	Furniture and fixtures	\$ -	\$ -	\$ -	\$ -
	Infrastructure	\$ -	\$ -	\$ -	\$ -
	Construction In Progress (CIP)	\$ -	\$ -	\$ -	\$ -
	Leased & SBITA Right-to-Use Assets	\$ -	\$ -	\$ -	\$ -
	Other (explain):	\$ -	\$ -	\$ -	\$ -
	Accumulated Depreciation/Amortization	\$ -	\$ -	\$ -	¢

*must tie to prior year ending balance

\$

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

\$

	PART 7 - PENSION INFORMA	TIO	N		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
3-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
3-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

(Please enter a negative, or credit, balance)

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fund	
General Fund	\$	50,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		V
If yes:	Please list the NEW name & PRIOR name:	1	
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:	-	-
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation]	
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:	Į	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:]	
2			
10-6	Does the entity have a certified Mill Levy?		
If yes:			
	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills		-
	Total mills Yes	No	- N/A
	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has		N/A
10-7	the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.	ц —	
		1	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
Please answer the following question by marking in the appropriate box	YES	N

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy? □

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Standy Conner</u> Date: <u>Mar 4, 2024</u> My term Expires: May 2027
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed Date: Mar 6, 2024 Date: Mar 6, 2024 My term Expires: May 2027
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: Mar 4, 2024 My term Expires: May 2025
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 2 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAAD_hqMe-bLqPiKURB-p4u6oMdn6oRXggK

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 2 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:05:25 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:07:03 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:07:03 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:07:03 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:07:03 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:07:03 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:07:04 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:07:11 PM GMT - Time Source: server

Email viewed by chris@fellowscos.com 2024-03-04 - 8:11:14 PM GMT

- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-04 - 8:11:35 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-04 - 8:11:37 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:40:08 PM GMT
- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:41:23 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:41:25 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:17:26 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:17:38 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:37:13 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:37:22 PM GMT - Time Source: server

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 3	For the Year Ended				
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23				
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:				
	Centennial CO 80122					
CONTACT PERSON	Clint Waldron					
PHONE	303-858-1800					
EMAIL	cwaldron@wbapc.com					
PART 1 - CERTIFICATION OF PREPARER						

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler				
TITLE					
FIRM NAME (if applicable)					
ADDRESS	304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833				
PREPAR	RER (SIGNATURE REQUIRED)	DATE PREPARED			

Please indicate whether the following financial information is recorded	GOVERNMENTAL (MODIFIED ACCRUAL BASIS)	PROPRIETARY (CASH OR BUDGETARY BASIS)	
using Governmental or Proprietary fund types			

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific of	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$-	
2-10	Charges for services		\$-	
2-11	Fines and forfeits		\$-	
2-12	Special assessments		\$-	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital a	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	
2-23			\$-	
2-24	(a	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes	-	\$ -	explanations
3-4	Contract services	-	\$ -	
3-5	Employee benefits	-	\$ -	
3-6	Insurance	-	\$ 1,431	
3-7	Accounting and legal fees	-	\$ -	
3-8	Repair and maintenance	-	\$ -	
3-9	Supplies	-	\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should a	gree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should ag	ree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (should	agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	agree to line 7-2)	\$ -	
3-23	Other (specify):		\$ -	
3-24		-	\$ -	
3-25		-	\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G , I	ISSUED), <i>I</i>	AND RE	TI	RED		
	Please answer the following questions by marking the	appro	opriate boxes.	·			Yes		No
4-1	Does the entity have outstanding debt?							I	
	If Yes, please attach a copy of the entity's Debt Repayment Schedule.								
4-2								I	v
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUS	ST ex	plain below:				☑	1	
	N/A		-						
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		utstanding at of prior year*	Iss	ued during vear	Ret	ired during		tanding at
	numbers)	enu	or prior year		year		year	year-end	
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ist agree to prio	r yea	r-end balance				
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?		0.5			1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar	r year	r?			1			\checkmark
If yes:	How much?	\$			-				
4-7	Does the entity have debt that has been refinanced that it is		responsible	for)			V	
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			\checkmark
If yes:	What is being leased?								
	What is the original date of the lease? Number of years of lease?								
	Is the lease subject to annual appropriation?					1			
	What are the annual lease payments?	\$				1	-		-
	Part 4 - Ploase use this space to provide any explanations/comments or attach separate docu							oodo	4

	PART 5 - CASH AND INVESTME	ENTS				
	Please provide the entity's cash deposit and investment balances.		Α	mount	٦	otal
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-]	
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
			\$	-	1	
5-3			\$	-	1	
			\$	-	1	
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No		N/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			1		I
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?			1		I
f no, M	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT-TO-	JSE ASSI	ETS	
	Please answer the following questions by marking in the appropriat	te boxes.		Yes	No
6-1	Does the entity have capital assets?				
6-2	Has the entity performed an annual inventory of capital assets in accordance with Section 29-1-506, C.R.S.,? If no, MUST explain:				
6-3	Complete the following capital & right-to-use assets table:	Balance - beginning of the		Deletions	Year-End Balance
	Land	year*	Part 3)	\$-	\$ -
	Buildings	3 - \$ -	\$ - \$ -	\$ - \$ -	3 - \$-
	Machinery and equipment	\$ -	\$ -	\$-	\$ -
	Furniture and fixtures	\$ -	\$ -	\$-	\$ -
	Infrastructure	\$ -	\$ -	\$ -	\$ -
	Construction In Progress (CIP)	\$ -	\$ -	\$-	\$ -
	Leased & SBITA Right-to-Use Assets	\$ -	\$ -	\$-	\$ -
	Other (explain):	\$ -	\$ -	\$-	\$ -
	Accumulated Depreciation/Amortization	\$ -	\$ -	\$ -	¢

*must tie to prior year ending balance

\$

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

\$

	PART 7 - PENSION INFORMA	TIC	N		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	yes: Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):				
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:			
8-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

(Please enter a negative, or credit, balance)

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fund	
General Fund	\$	50,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
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lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:	_	—
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation		
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:	—	—
,00.			
10-6	Does the entity have a certified Mill Levy?		
If yes:			
-	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills		-
	Total mills		-
	Yes	No	N/A
10-7	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

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a. Include a copy of an adopted resolution that documents formal approval by the Board, or

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Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed_ <u>christopher H. Tellows</u> Date:_ <u>Mar 4, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: Mar 4, 2024 My term Expires: May 2025
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 3 2023

Interim Agreement Report

2024-03-19

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Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAAWettwRbDNYNXfMKNw9L2bVg5HVQDK7WR

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"Windler MD 3 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:07:45 PM GMT
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- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:09:10 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:09:16 PM GMT - Time Source: server

Email viewed by chris@fellowscos.com 2024-03-04 - 8:12:01 PM GMT

- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-04 - 8:12:21 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-04 - 8:12:23 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:43:53 PM GMT
- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:44:47 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:44:49 PM GMT - Time Source: server
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- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:18:00 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:36:56 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:37:05 PM GMT - Time Source: server

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 4	For the Year Ended
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:
	Centennial CO 80122	
CONTACT PERSON	Clint Waldron	
PHONE	303-858-1800	
EMAIL	cwaldron@wbapc.com	
	PART 1 - CERTIFICATION OF PREPARER	

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME: Diane Wheeler					
TITLE District Accountant					
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.				
ADDRESS	304 Inverness Way South, Suite 490, E	Englewood, CO 8	0112		
PHONE	303-689-0833		_		
PREPARER (SIGNATURE REQUIRED)			DATE PREPARED		
Qion K Uhula		Mar 4, 20	24		
Please indicate whether the following financial information is recorded using Governmental or Proprietary fund types		GOVERNMENTAL (MODIFIED ACCRUAL BASIS)		PROPRIETARY (CASH OR BUDGETARY BASIS)	

4

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific of	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$-	
2-10	Charges for services		\$-	
2-11	Fines and forfeits		\$-	
2-12	Special assessments		\$-	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital a	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	_
2-23			\$-	
2-24	(a	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes		\$ -	explanations
3-4	Contract services		\$ -	
3-5	Employee benefits		\$ -	
3-6	Insurance		\$ 1,431	
3-7	Accounting and legal fees		\$ -	
3-8	Repair and maintenance		\$ -	
3-9	Supplies		\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should	agree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should a	gree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (shoul	d agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	d agree to line 7-2)	\$ -	
3-23	Other (specify):		\$ -	
3-24			\$ -	
3-25			\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURE	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G , I	ISSUED), <i>I</i>	AND R	TI	RED		
	Please answer the following questions by marking the	appro	opriate boxes.	·			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment								
4-2	Is the debt repayment schedule attached? If no, MUST expla	ain be	elow:			1		I	v
	Developer advance repayment subject to cash flow								
4-3	3 Is the entity current in its debt service payments? If no, MUST explain below:					V	1		
	N/A		-						
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		utstanding at of prior year*	Iss	ued during vear	Ret	ired during		tanding at ar-end
	numbers)	enu	or prior year		year		year	ye	ai-eilu
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ist agree to prio	r yea	r-end balance				
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar	r year	r?			1			
If yes:	How much?	\$			-	ļ			
4-7	Does the entity have debt that has been refinanced that it is	as been refinanced that it is still responsible for?			2	1			
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			
If yes:	What is being leased? What is the original date of the lease?								
	Number of years of lease?								
	Is the lease subject to annual appropriation?]			
	What are the annual lease payments?	\$				1	-		_
	Part 4 - Please use this space to provide any explanations/co		nte or attack		-	umor	station if r	oodo	4

	PART 5 - CASH AND INVESTME	ENTS				
	Please provide the entity's cash deposit and investment balances.		A	nount	Т	otal
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-]	
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
			\$	-	-	
5-3			\$	-	-	
			\$	-	1	
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No	١	I/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			I		
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?			I		
f no, M	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT-TO-	JSE ASSI	ETS		
	Please answer the following questions by marking in the appropriat	te boxes.		Yes	No	
6-1	Does the entity have capital assets?	have capital assets?				
6-2	Has the entity performed an annual inventory of capital a 29-1-506, C.R.S.,? If no, MUST explain:	assets in accordance	e with Section			
6-3	Complete the following capital & right-to-use assets table:	Balance - beginning of the		Deletions	Year-End Balance	
	Land	year*	Part 3)	\$-	\$ -	
	Buildings	3 - \$ -	\$ - \$ -	\$ - \$ -	3 - \$-	
	Machinery and equipment	\$ -	\$ -	\$-	\$ -	
	Furniture and fixtures	\$ -	\$ -	\$-	\$ -	
	Infrastructure	\$ -	\$ -	\$ -	\$ -	
	Construction In Progress (CIP)	\$ -	\$ -	\$-	\$ -	
	Leased & SBITA Right-to-Use Assets	\$ -	\$ -	\$-	\$ -	
	Other (explain):	\$ -	\$ -	\$-	\$ -	
	Accumulated Depreciation/Amortization	\$ -	\$ -	\$ -	¢	

*must tie to prior year ending balance

\$

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

\$

	PART 7 - PENSION INFORMA	TIC	N		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	7-1 Does the entity have an "old hire" firefighters' pension plan?				
7-2	7-2 Does the entity have a volunteer firefighters' pension plan?				
If yes:	Who administers the plan?	ninisters the plan?			
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	Tax (property, SO, sales, etc.):			
	State contribution amount:	State contribution amount: \$			
	Other (gifts, donations, etc.):				
	TOTAL	-			
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	-			

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:			
8-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

(Please enter a negative, or credit, balance)

TOTAL

Governmental/Proprietary Fund Name	Total Approp	riations By Fund
General Fund	\$	50,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, ML	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:		
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation	1	
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
10 5	Has the district filed a Title 22 Article 4 Special District Nation of Insetting Status during		U
10-5 If yes:	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during Date Filed:		
n yes.		1	
10-6	Does the entity have a certified Mill Levy?		
If yes:			
,00.	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills	·	-
	General/Other mills		-
	Total mills		-
	Yes	No	N/A
10-7	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		
		1	
		1	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy?

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

PI

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed_ <u>Christopher II: Tellows</u> Date: <u>Mar 5, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 4

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAA_Ok-ac_6gmPITY3M8MYFogB-mYG5ZYDH

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 4" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:10:11 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:11:53 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:11:53 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:11:53 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:11:53 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:11:53 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:11:54 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:12:35 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:44:59 PM GMT

- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:45:51 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:45:53 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:18:16 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:18:29 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:27:43 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:28:04 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:28:06 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:36:39 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:36:48 PM GMT - Time Source: server

, Adobe Acrobat Sign

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 5	For the Year Ended			
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23			
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:			
	Centennial CO 80122				
CONTACT PERSON	Clint Waldron				
PHONE	303-858-1800				
EMAIL	cwaldron@wbapc.com				
PART 1 - CERTIFICATION OF PREPARER					

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler				
TITLE	District Accountant				
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.				
ADDRESS	304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833				
PREPARER (SIGNATURE REQUIRED)		DATE PREPARED			

Qion K Uhuln			Mar 4, 2024		
Please indicate whether the following financial information is recorded	GOVERNI (MODIFIED ACC		PROPRIETARY (CASH OR BUDGETARY BASIS)		
using Governmental or Proprietary fund types	Ø				

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific ov	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$ -	
2-10	Charges for services		\$ -	
2-11	Fines and forfeits		\$ -	
2-12	Special assessments		\$ -	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital as	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	
2-23			\$-	
2-24	(ac	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes	-	\$ -	explanations
3-4	Contract services	-	\$ -	
3-5	Employee benefits	-	\$ -	
3-6	Insurance		\$ 1,431	
3-7	Accounting and legal fees	-	\$ -	
3-8	Repair and maintenance	-	\$ -	
3-9	Supplies	-	\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should a	gree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should ag	ree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (should	agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	agree to line 7-2)	\$ -	
3-23	Other (specify):	Ī	\$ -	
3-24		-	\$ -	
3-25		-	\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G , I	SSUED), <i>I</i>	AND R	TI	RED		
	Please answer the following questions by marking the	appro	opriate boxes.	·			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment								
4-2	Is the debt repayment schedule attached? If no, MUST expla	ain be	low:			1		I	v
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUST explain below:						V	1	
	N/A								
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		itstanding at of prior year*	Iss	ued during vear	Reti	ired during	Outstanding at year-end	
	numbers)	enu	oi prior year		year		year		
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ist agree to prio	r yea	r-end balance	•			
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1	V		
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar	r year	?			1			
If yes:	How much?	\$ -			-				
4-7	Does the entity have debt that has been refinanced that it is		responsible	for	2	1			\checkmark
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			\checkmark
If yes:	What is being leased? What is the original date of the lease?								
	Number of years of lease?								
	Is the lease subject to annual appropriation?					1			
	What are the annual lease payments?	\$				1	-		-
	Part 4 - Please use this space to provide any explanations/co		nte or attack		-	umor	station if r	oodo	4

	PART 5 - CASH AND INVESTME	ENTS				
	Please provide the entity's cash deposit and investment balances.		Α	mount	٦	otal
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-]	
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
			\$	-	1	
5-3			\$	-	1	
			\$	-	1	
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No		N/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			1		I
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?			1		I
f no, M	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT-TO-L	JSE ASSE	ETS		
	Please answer the following questions by marking in the appropriat	te boxes.		Yes	No	
6-1	Does the entity have capital assets?					
6-2	Has the entity performed an annual inventory of capital a 29-1-506, C.R.S.,? If no, MUST explain:	assets in accordance	with Section			
6-3		Balance -	Additions (Must			
00	Complete the following capital & right-to-use assets table:	beginning of the year	be included in Part 3)	Deletions	Year-End Balance	
	Land	\$ -	\$ -	\$ -	\$ -	
	Buildings	\$ -	\$ -	\$-	\$ -	
	Machinery and equipment	\$ -	\$ -	\$ -	\$ -	
	Furniture and fixtures	\$ -	\$ -	\$-	\$ -	
	Infrastructure	\$ -	\$ -	\$ -	\$ -	
	Construction In Progress (CIP)	\$ -	\$ -	\$ -	\$ -	
	Leased & SBITA Right-to-Use Assets	\$ -	\$ -	\$ -	\$ -	
	Other (explain):	\$ -	\$ -	\$ -	\$ -	
	Accumulated Depreciation/Amortization	\$ -	\$ -	\$ -	¢	

*must tie to prior year ending balance

\$

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

\$

	PART 7 - PENSION INFORMA	TIO	N		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
3-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
3-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

(Please enter a negative, or credit, balance)

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fund		
General Fund	\$	50,000	

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		V
If yes:	Please list the NEW name & PRIOR name:	1	
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:	-	-
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation]	
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:	Į	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:]	
2			
10-6	Does the entity have a certified Mill Levy?		
If yes:			
	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills		-
	Total mills Yes	No	- N/A
	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has		N/A
10-7	the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.	ц —	
		1	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
Please answer the following question by marking in the appropriate box	YES	N

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy? □

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed_ <u>christopher If. Tellows</u> Date:_ <u>Mar 5, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed <u>Dustin Anderson</u> Date: <u>Mar 6, 2024</u> My term Expires: May 2027
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed 2020 Date: Mar 4, 2024 My term Expires: May 2025
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 5 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAARMn2YFv4EMpl9gRzJEJYao8qROSmz-56

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 5 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:13:08 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:14:29 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:14:29 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:14:29 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:14:29 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:14:30 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:14:30 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:14:36 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:46:05 PM GMT

- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:46:59 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:47:01 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:18:38 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:19:07 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:21:43 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:22:01 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:22:03 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:36:24 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:36:33 PM GMT - Time Source: server

, Adobe Acrobat Sign

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 6	For the Year Ended
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:
	Centennial CO 80122	
CONTACT PERSON	Clint Waldron	
PHONE	303-858-1800	
EMAIL	cwaldron@wbapc.com	
	PART 1 - CERTIFICATION OF PREPARER	

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler			
TITLE	District Accountant			
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.			
ADDRESS	304 Inverness Way South, Suite 490, E	nglewood, CO 8	0112	
PHONE	303-689-0833			
PREPA	ARER (SIGNATURE REQUIRED)		D/	ATE PREPARED
Qion K bhaln			Mar 4, 2	024
Please indicate whether the follo	wing financial information is recorded	GOVERNI (MODIFIED ACC		PROPRIETARY (CASH OR BUDGETARY BASIS)

4

using Governmental or Proprietary fund types

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific own	ership	\$ -	any necessary
2-3	Sales and us	e	\$ -	explanations
2-4	Other (specif	y):	\$ -	-
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	-
2-7		Conservation Trust Funds (Lottery)	\$ -	-
2-8		Highway Users Tax Funds (HUTF)	\$ -	-
2-9		Other (specify):	\$ -	-
2-10	Charges for services		\$ -	-
2-11	Fines and forfeits		\$ -	-
2-12	Special assessments		\$ -	-
2-13	Investment income		\$ -	-
2-14	Charges for utility services		\$ -	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$ -	
2-16	Lease proceeds		\$ -	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,831	
2-18	Proceeds from sale of capital ass	ets	\$ -	
2-19	Fire and police pension		\$ -	
2-20	Donations		\$ -	
2-21	Other (specify):		\$ -	
2-22	Developer Advances receivable		\$ -	
2-23			\$ -	
2-24	(add	lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,831	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nea	arest Dollar	Please use this
3-1	Administrative	Γ	\$	-	space to provide
3-2	Salaries	[\$	-	any necessary
3-3	Payroll taxes		\$	-	explanations
3-4	Contract services		\$	-	
3-5	Employee benefits		\$	-	
3-6	Insurance		\$	1,432	
3-7	Accounting and legal fees		\$	-	
3-8	Repair and maintenance		\$	-	
3-9	Supplies		\$	-	
3-10	Utilities and telephone	[\$	-	
3-11	Fire/Police	[\$	-	
3-12	Streets and highways	[\$	-	
3-13	Public health		\$	-	
3-14	Capital outlay		\$	-	
3-15	Utility operations		\$	-	
3-16	Culture and recreation	[\$	-	
3-17	Debt service principal (should ag	ree with Part 4)	\$	-	
3-18	Debt service interest		\$	-	
3-19	Repayment of Developer Advance Principal (should agr	ee with line 4-4)	\$	-	
3-20	Repayment of Developer Advance Interest		\$	-	
3-21	Contribution to pension plan (should a	gree to line 7-2)	\$	-	
3-22	Contribution to Fire & Police Pension Assoc. (should a	gree to line 7-2)	\$	-	
3-23	Other (specify):	[\$	-	
3-24			\$	-	
3-25			\$	-	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	EXPENSES	\$	1,432	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G, I	ISSUED), /	AND RI	ETI	IRED		
	Please answer the following questions by marking the	appr	opriate boxes.	Č.			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment S								
4-2	Is the debt repayment schedule attached? If no, MUST expla	<u>in be</u>	elow:			1		[2
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUS	Tex	plain below:			1		I	
	N/A								
4-4	Please complete the following debt schedule, if applicable:		utstanding at		sued during	Do	41	Outo	andina at
	(please only include principal amounts)(enter all amount as positive		d of prior year*	15:	vear	Re	tired during year		anding at ar-end
	numbers)		a or prior year		yea		your	ye	al-cha
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,831	\$	-	\$	9,089
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,831	\$	-	\$	9,089
**Subscri	ption Based Information Technology Arrangements	*Mu	ust agree to prio	r yea	r-end balance	;			
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	202]			
4-6	Does the entity intend to issue debt within the next calendar	yea	r?						
If yes:	How much?	\$			-	ļ			
4-7	Does the entity have debt that has been refinanced that it is	still	responsible	for	?				
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			V
If yes:	What is being leased?								
	What is the original date of the lease?					-			
	Number of years of lease?]			
	Is the lease subject to annual appropriation? What are the annual lease payments?	\$				ı	-		-
	Part 4 - Please use this space to provide any explanations/co		anto or ottool		- narato doc	umo	ntation if r	oodor	

	PART 5 - CASH AND INVESTME					
	Please provide the entity's cash deposit and investment balances.		Ar	nount	Tot	al
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-		
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
5-3			\$	-		
5-3			\$	-	1	
			\$	-		
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No	N/.	A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?	V				
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?	V				
lf no, Ml	JST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT	-TO-U	ISE /	ASSE	ETS			
	Please answer the following questions by marking in the appropriat	e boxes.					Yes		No
6-1	Does the entity have capital assets?							I	V
6-2	Has the entity performed an annual inventory of capital a 29-1-506, C.R.S.,? If no, MUST explain:	ssets in acc	cordance	with S	ection	E	Z		
6-3	Complete the following capital & right-to-use assets table:	beginni	ance - ing of the ear*	be inc	ns (Must luded in rt 3)	De	eletions		ear-End alance
	Land	\$	-	\$	-	\$	-	\$	-
	Buildings	\$	-	\$	-	\$	-	\$	-
	Machinery and equipment	\$	-	\$	-	\$	-	\$	-
	Furniture and fixtures	\$	-	\$	-	\$	-	\$	-
	Infrastructure	\$	-	\$	-	\$	-	\$	-
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$	-
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$	-
	Other (explain):	\$	-	\$	-	\$	-	\$	-
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$	_

 \$

 *must tie to prior year ending balance

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

	PART 7 - PENSION INFORMA	TIO	Ν		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				V
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
3-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:			

If yes: Please indicate the amount budgeted for each fund for the year reported:

TOTAL

Governmental/Proprietary Fund Name	Total Approp	oriations By Fund
General Fund	\$	50,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.	Ø	
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		V
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
10-3	le the entity a metropolitan district?		
10-3	Is the entity a metropolitan district? Please indicate what services the entity provides:	M	L
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation		
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
		1	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:		
40.0	Describe antifus have a contificat Mill Law 2		
10-6	Does the entity have a certified Mill Levy?		_
If yes:	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills	L	-
	Total mills		
	Yes	No	N/A
10-7	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy?

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

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2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Under Conner</u> Date: <u>Mar 4, 2024</u> My term Expires: May 2027
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Partia Anderson</u> Date: <u>Mar 6, 2024</u> My term Expires: May 2027
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: Mar 4, 2024 My term Expires: May 2025
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 6 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAAO_5GHk-BLLMsoLIs6fQgelkRbfD5wF0P

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 6 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:15:15 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:16:43 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:16:43 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:16:44 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:16:44 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:16:44 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:16:44 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:16:51 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:47:21 PM GMT

- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:48:13 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:48:15 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:19:17 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:19:28 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:24:34 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:26:11 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:26:13 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:36:07 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:36:16 PM GMT - Time Source: server

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 7	For the Year Ended
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:
	Centennial CO 80122	
CONTACT PERSON	Clint Waldron	
PHONE	303-858-1800	
EMAIL	cwaldron@wbapc.com	
	PART 1 - CERTIFICATION OF PREPARER	

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler			
TITLE	District Accountant			
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.			
ADDRESS	304 Inverness Way South, Suite 490, Englewood, CO 80112			
PHONE	303-689-0833			
PREPARER (SIGNATURE REQUIRED)		DATE PREPARED		

Qiane K Wheelow			024
Please indicate whether the following financial information is recorded using Governmental or Proprietary fund types	GOVERNMENTAL (MODIFIED ACCRUAL BASIS)		PROPRIETARY (CASH OR BUDGETARY BASIS)

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific ov	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$ -	
2-10	Charges for services		\$ -	
2-11	Fines and forfeits		\$ -	
2-12	Special assessments		\$ -	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital as	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	
2-23			\$-	
2-24	(ac	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes	-	\$ -	explanations
3-4	Contract services	-	\$ -	
3-5	Employee benefits	-	\$ -	
3-6	Insurance		\$ 1,431	
3-7	Accounting and legal fees	-	\$ -	
3-8	Repair and maintenance	-	\$ -	
3-9	Supplies	-	\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should a	gree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should ag	ree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (should	agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	agree to line 7-2)	\$ -	
3-23	Other (specify):	Ī	\$ -	
3-24		-	\$ -	
3-25		-	\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G, I	ISSUED), /	AND R	TI	RED		
	Please answer the following questions by marking the	appro	opriate boxes.	·			Yes		No
4-1	Does the entity have outstanding debt?						V	1	
	If Yes, please attach a copy of the entity's Debt Repayment Schedule.								
4-2	Is the debt repayment schedule attached? If no, MUST expla	<u>ain be</u>	elow:			1		I	V
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUS	ST ex	plain below:					1	
	N/A								
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		utstanding at	lss	ued during	Ret	ired during	Outstanding at year-end	
	numbers)	end	of prior year*		year		year		
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$		\$	-,	\$	_	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	_	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ist agree to prio		•			,	- ,
	Please answer the following questions by marking the appropriate boxe					_	Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar	r <u>yea</u> ı	r?						\checkmark
If yes:	How much?	\$			-				
4-7	Does the entity have debt that has been refinanced that it is	still	responsible	for	?	_			
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?								
If yes:	What is being leased?								
	What is the original date of the lease?								
	Number of years of lease?]			
	Is the lease subject to annual appropriation?	¢				1			-
	What are the annual lease payments?	\$	nte or attack		- narato doc		ntotion if n	oodo	4

	PART 5 - CASH AND INVESTME					
	Please provide the entity's cash deposit and investment balances.		A	mount	Tota	
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-		
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
5.0			\$	-		
5-3			\$	-		
			\$	-		
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No	N/A	
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			I		
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?	Ø		I		
lf no, Ml	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT -	-TO-U	ISE .	ASSE	ETS			
	Please answer the following questions by marking in the appropriat	e boxes.					Yes		No
6-1	Does the entity have capital assets?							I	V
6-2	Has the entity performed an annual inventory of capital assets in accordance with Section 29-1-506, C.R.S.,? If no, MUST explain:					E	2		
6-3	Complete the following capital & right-to-use assets table:	beginni	ance - ng of the ear*	be inc	ons (Must luded in art 3)	De	eletions		ear-End alance
	Land	\$	-	\$	-	\$	-	\$	-
	Buildings	\$	-	\$	-	\$	-	\$	-
	Machinery and equipment	\$	-	\$	-	\$	-	\$	-
	Furniture and fixtures	\$	-	\$	-	\$	-	\$	-
	Infrastructure	\$	-	\$	-	\$	-	\$	-
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$	-
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$	-
	Other (explain):	\$	-	\$	-	\$	-	\$	-
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$	_

TOTAL

*must tie to prior year ending balance

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

	PART 7 - PENSION INFORMA	TIC	DN		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	If yes: Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):				
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
8-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

Governmental/Proprietary Fund Name	Total Appropriations By Fund	
General Fund	\$ 50,00	0

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, MU	JST explain:		
	DADT 40 CENEDAL INCODMATION		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		V
If yes:	Date of formation:]	
10-2	Has the entity changed its name in the past or current year?		V
If yes:	Please list the NEW name & PRIOR name:	1	
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:	—	—
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation]	
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:	1	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:]	
-			
10-6	Does the entity have a certified Mill Levy?		
If yes:	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills		-
	Total mills Yes	No	- N/A
	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has		
10-7	the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		-
]	
		1	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
Please answer the following question by marking in the appropriate box	YES	N

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy? □

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed_ <u>christopher If. Tellows</u> Date:_ <u>Mar 5, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 7 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAAQ0qwPdxbJxMJdUwDxLjsuqh5NXoJzsOr

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 7 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:17:41 PM GMT
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- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:19:18 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:19:24 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:48:28 PM GMT

Ø ₀	Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins
	2024-03-04 - 8:49:43 PM GMT

- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:49:45 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:19:36 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:19:48 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:20:23 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:20:43 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:20:45 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:35:51 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:35:59 PM GMT - Time Source: server

, Adobe Acrobat Sign

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 8	For the Year Ended
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:
	Centennial CO 80122	
CONTACT PERSON	Clint Waldron	
PHONE	303-858-1800	
EMAIL	cwaldron@wbapc.com	
	PART 1 - CERTIFICATION OF PREPARER	

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler District Accountant					
TITLE						
FIRM NAME (if applicable) Simmons & Wheeler, P.C.						
ADDRESS	304 Inverness Way South, Suite 490, I	304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833					
PREPARER (SIGNATURE REQUIRED)			DATE PREPARED			
Qione K Wheeln		Mar 4, 202	24			
	wing financial information is recorded	s recorded GOVERN		PROPRIETARY (CASH OR BUDGETARY BASIS)		
using Governmental or Proprietary fund types						

✓

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific of	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$-	
2-10	Charges for services		\$-	
2-11	Fines and forfeits		\$-	
2-12	Special assessments		\$-	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital a	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	
2-23			\$-	
2-24	(a	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes		\$ -	explanations
3-4	Contract services		\$ -	
3-5	Employee benefits		\$ -	
3-6	Insurance		\$ 1,431	
3-7	Accounting and legal fees		\$ -	
3-8	Repair and maintenance		\$ -	
3-9	Supplies		\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should	agree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should a	gree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (shoul	d agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	d agree to line 7-2)	\$ -	
3-23	Other (specify):		\$ -	
3-24			\$ -	
3-25			\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURE	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G, I	ISSUED), /	AND RI	ETI	IRED		
	Please answer the following questions by marking the	appr	opriate boxes.	Č.			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment S								
4-2	Is the debt repayment schedule attached? If no, MUST expla	<u>in be</u>	elow:			1		I	<u>v</u>
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUS	Tex	plain below:]		I	
	N/A								
4-4	Please complete the following debt schedule, if applicable:		utstanding at		sued during	Do	41	Outo	landina at
	(please only include principal amounts)(enter all amount as positive		d of prior year*	15:	vear	Re	tired during year		tanding at ar-end
	numbers)				your		year	y y c	ui-ciiu
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	_	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ust agree to prio	r yea	ar-end balance	;			
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	202	1]			
4-6	Does the entity intend to issue debt within the next calendar	yea	r?						
If yes:	How much?	\$			-	ļ			
4-7	Does the entity have debt that has been refinanced that it is	still	responsible	for	?				\checkmark
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			
If yes:	What is being leased?								
	What is the original date of the lease?	-				-			
	Number of years of lease?]			
	Is the lease subject to annual appropriation? What are the annual lease payments?	\$				ı	-		-
	Part 4 - Please use this space to provide any explanations/co		anto or ottool		- narato doc	umo	ntation if n	oodor	4

	PART 5 - CASH AND INVESTME					
	Please provide the entity's cash deposit and investment balances.		Ar	nount	Tot	al
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-		
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
5.0			\$	-	1	
5-3			\$	-	1	
			\$	-	1	
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No	N/.	A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?	V				
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?	V				
lf no, Ml	UST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT	-TO-U	ISE /	ASSE	ETS			
	Please answer the following questions by marking in the appropriat	e boxes.					Yes		No
6-1	Does the entity have capital assets?							I	V
6-2	Has the entity performed an annual inventory of capital a 29-1-506, C.R.S.,? If no, MUST explain:	ssets in acc	cordance	with S	ection	E	Z		
6-3	Complete the following capital & right-to-use assets table:	beginni	ance - ing of the ear*	be inc	ns (Must luded in rt 3)	De	eletions		ear-End alance
	Land	\$	-	\$	-	\$	-	\$	-
	Buildings	\$	-	\$	-	\$	-	\$	-
	Machinery and equipment	\$	-	\$	-	\$	-	\$	-
	Furniture and fixtures	\$	-	\$	-	\$	-	\$	-
	Infrastructure	\$	-	\$	-	\$	-	\$	-
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$	-
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$	-
	Other (explain):	\$	-	\$	-	\$	-	\$	-
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$	_

 \$

 *must tie to prior year ending balance

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

	PART 7 - PENSION INFORMA	TIO	Ν			
	Please answer the following questions by marking in the appropriate boxes.			Yes	No	
7-1	7-1 Does the entity have an "old hire" firefighters' pension plan?					
7-2	7-2 Does the entity have a volunteer firefighters' pension plan?				V	
If yes:	Who administers the plan?					
	Indicate the contributions from:					
	Tax (property, SO, sales, etc.):		-			
	State contribution amount:		-			
	Other (gifts, donations, etc.):	\$	-			
	TOTAL \$ -					
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-			

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
3-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:			

If yes: Please indicate the amount budgeted for each fund for the year reported:

TOTAL

Governmental/Proprietary Fund Name	Total Approp	oriations By Fund
General Fund	\$	50,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.	Ø	
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		V
If yes:	Date of formation:	1	
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
10-3	le the entity a metropolitan district?		
10-3	Is the entity a metropolitan district? Please indicate what services the entity provides:	M	L
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation		
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
		_	-
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:	1	
40.0	Does the entity have a contified Mill Love?		
10-6 If yes:	Does the entity have a certified Mill Levy?	_	-
п усъ.	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills		-
	Total mills		-
	Yes	No	N/A
10-7	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		
		1	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy?

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

PI

The Office of the State Auditor Local Government Audit Division may accept an electronic submission of an application for exemption from audit that includes governing board signatures obtained through a program such as Docusign or Echosign. Required elements and safeguards are as follows:

• The preparer of the application is responsible for obtaining board signatures that comply with the requirement in Section 29-1-604 (3), C.R.S., that states the application shall be personally reviewed, approved, and signed by a majority of the members of the governing body.

• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed <u>Dustin Anderson</u> Date: <u>Mar 6, 2024</u> My term Expires: May 2027
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Dete: Mar 4, 2024 My term Expires: May 2025
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 8 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAA7JSp1k2x652Mb7FZjPWxHtrTwPN-4hHQ

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 8 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:19:59 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:21:16 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:21:17 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:21:17 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:21:17 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:21:17 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:21:17 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:21:24 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:49:58 PM GMT

- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:50:50 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:50:52 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:20:18 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:20:31 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:21:01 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:21:22 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:21:24 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:35:35 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:35:43 PM GMT - Time Source: server

, Adobe Acrobat Sign

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Metropolitan District No. 9	For the Year Ended				
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23				
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:				
	Centennial CO 80122					
CONTACT PERSON	Clint Waldron					
PHONE	303-858-1800					
EMAIL	cwaldron@wbapc.com					
PART 1 - CERTIFICATION OF PREPARER						

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler			
TITLE	District Accountant			
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.			
ADDRESS 304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833			
PREPARER (SIGNATURE REQUIRED)		DATE PREPARED		
Qione K Wheelm		Mar 4, 2024		

Please indicate whether the following financial information is recorded	GOVERNMENTAL (MODIFIED ACCRUAL BASIS)	PROPRIETARY (CASH OR BUDGETARY BASIS)
using Governmental or Proprietary fund types		

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#		Description	Round to nearest Dollar	Please use this
2-1	Taxes: Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2	Specific of	vnership	\$ -	any necessary
2-3	Sales and	use	\$ -	explanations
2-4	Other (spe	cify):	\$ -	
2-5	Licenses and permits		\$ -	
2-6	Intergovernmental:	Grants	\$ -	
2-7		Conservation Trust Funds (Lottery)	\$ -	
2-8		Highway Users Tax Funds (HUTF)	\$ -	
2-9		Other (specify):	\$-	
2-10	Charges for services		\$-	
2-11	Fines and forfeits		\$-	
2-12	Special assessments		\$-	
2-13	Investment income		\$	
2-14	Charges for utility services		\$	
2-15	Debt proceeds	(should agree with line 4-4, column 2)	\$	
2-16	Lease proceeds		\$	
2-17	Developer Advances received	(should agree with line 4-4)	\$ 5,830	_
2-18	Proceeds from sale of capital a	ssets	\$	_
2-19	Fire and police pension		\$	_
2-20	Donations		\$	_
2-21	Other (specify):		\$-	
2-22	Developer Advances receivable		\$-	_
2-23			\$-	
2-24	(a	Id lines 2-1 through 2-23) TOTAL REVENUE	\$ 5,830	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative		\$ -	space to provide
3-2	Salaries		\$ -	any necessary
3-3	Payroll taxes	-	\$ -	explanations
3-4	Contract services	-	\$ -	
3-5	Employee benefits	-	\$ -	
3-6	Insurance	-	\$ 1,431	
3-7	Accounting and legal fees	-	\$ -	
3-8	Repair and maintenance	-	\$ -	
3-9	Supplies	-	\$ -	
3-10	Utilities and telephone		\$ -	
3-11	Fire/Police		\$ -	
3-12	Streets and highways		\$ -	
3-13	Public health		\$ -	
3-14	Capital outlay		\$ -	
3-15	Utility operations		\$ -	
3-16	Culture and recreation		\$ -	
3-17	Debt service principal (should a	gree with Part 4)	\$ -	
3-18	Debt service interest		\$ -	
3-19	Repayment of Developer Advance Principal (should ag	ree with line 4-4)	\$ -	
3-20	Repayment of Developer Advance Interest		\$ -	
3-21	Contribution to pension plan (should	agree to line 7-2)	\$ -	
3-22	Contribution to Fire & Police Pension Assoc. (should	agree to line 7-2)	\$ -	
3-23	Other (specify):		\$ -	
3-24		-	\$ -	
3-25		-	\$ -	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES	S/EXPENSES	\$ 1,431	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G, I	ISSUED), /	AND RI	ETI	IRED		
	Please answer the following questions by marking the	appr	opriate boxes.	Č.			Yes		No
4-1	Does the entity have outstanding debt?						☑	I	
	If Yes, please attach a copy of the entity's Debt Repayment Schedule.								
4-2						1		I	<u>v</u>
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUST explain below:							I	
	N/A								
4-4	Please complete the following debt schedule, if applicable:		utstanding at		sued during	Do	41	Outo	toudium of
	(please only include principal amounts)(enter all amount as positive		d of prior year*	15:	vear	Re	tired during year	g Outstanding at year-end	
	numbers)				your		year		
	General obligation bonds	\$	-	\$	-	\$	-	\$	-
	Revenue bonds	\$	-	\$	-	\$	-	\$	-
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	-
	Developer Advances	\$	3,258	\$	5,830	\$	-	\$	9,088
	Other (specify):	\$	-	\$	-	\$	-	\$	-
	TOTAL	\$	3,258	\$	5,830	\$	-	\$	9,088
**Subscri	ption Based Information Technology Arrangements	*Mu	ust agree to prio	r yea	ar-end balance	;			
	Please answer the following questions by marking the appropriate boxe	s.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1			
If yes:	How much?	\$			00,000.00				
	Date the debt was authorized:		11/2/2	202	1]			
4-6	Does the entity intend to issue debt within the next calendar	yea	r?						
If yes:	How much?	\$			-	ļ			
4-7	Does the entity have debt that has been refinanced that it is	still	responsible	for	?				\checkmark
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			
If yes:	What is being leased?								
	What is the original date of the lease?	-				-			
	Number of years of lease?]			
	Is the lease subject to annual appropriation? What are the annual lease payments?	\$				ı	-		-
	Part 4 - Please use this space to provide any explanations/co		anto or ottool		- narato doc	umo	ntation if n	oodor	4

	PART 5 - CASH AND INVESTME					
	Please provide the entity's cash deposit and investment balances.		Ar	nount	Tot	al
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-		
5-2	Certificates of deposit		\$	-		
	Total Cash Deposits				\$	-
	Investments (if investment is a mutual fund, please list underlying investments):					
			\$	-	1	
5-3			\$	-		
5-3			\$	-	1	
			\$	-		
	Total Investments				\$	-
	Total Cash and Investments				\$	-
	Please answer the following questions by marking in the appropriate boxes	Yes		No	N/.	Α
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?	V				
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?	V				
lf no, Ml	JST use this space to provide any explanations:					

I

	PART 6 - CAPITAL AND	RIGHT	-TO-U	ISE /	ASSE	ETS			
	Please answer the following questions by marking in the appropriat	e boxes.					Yes		No
6-1	Does the entity have capital assets?							ļ	V
6-2	6-2 Has the entity performed an annual inventory of capital assets in accordance with Section 29-1-506, C.R.S.,? If no, MUST explain:					E	Z		
6-3	Complete the following capital & right-to-use assets table:	beginni	ance - ing of the ear*	be inc	ns (Must luded in rt 3)	De	eletions		ear-End alance
	Land	\$	-	\$	-	\$	-	\$	-
	Buildings	\$	-	\$	-	\$	-	\$	-
	Machinery and equipment	\$	-	\$	-	\$	-	\$	-
	Furniture and fixtures	\$	-	\$	-	\$	-	\$	-
	Infrastructure	\$	-	\$	-	\$	-	\$	-
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$	-
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$	-
	Other (explain):	\$	-	\$	-	\$	-	\$	-
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$	_

 \$

 *must tie to prior year ending balance

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

	PART 7 - PENSION INFORMA	TIO	Ν		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				V
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:	V		
3-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:			

If yes: Please indicate the amount budgeted for each fund for the year reported:

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fun		
General Fund	\$	50,000	

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.	Ø	
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		V
If yes:	Date of formation:		
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
10-3	le the entity a metropolitan district?		
10-3	Is the entity a metropolitan district? Please indicate what services the entity provides:	M	L
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation		
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:		
		1	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:		
40.0	Describe antifus have a contificat Mill Law 2		
10-6	Does the entity have a certified Mill Levy?		_
If yes:	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
	Bond Redemption mills		-
	General/Other mills	L	-
	Total mills		
	Yes	No	N/A
10-7	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL		
ease answer the following guestion by marking in the appropriate box	YES	

NO

v

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• The application must be accompanied by the signature history document created by the electronic signature software. The signature history document must show when the document was created and when the document was emailed to the various parties, and include the dates the individual board members signed the document. The signature history must also show the individuals' email addresses and IP address.

• Office of the State Auditor staff will not coordinate obtaining signatures.

The application for exemption from audit form created by our office includes a section for governing body approval. Local governing boards note their approval and submit the application through one of the following three methods: 1) Submit the application in hard copy via the US Mail including original signatures.

2) Submit the application electronically via email and either,

a. Include a copy of an adopted resolution that documents formal approval by the Board, or

b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the I	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
Board Member 1	Print Board Member's Name Christopher Fellows	I, Christopher Fellows, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Christopher If, Tellows</u> Date: <u>Mar 5, 2024</u> My term Expires:May 2025
Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Under Conner</u> Date: <u>Mar 4, 2024</u> My term Expires: May 2027
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that have personally reviewed and approve this application for exemption from audit. Signed
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler MD 9 2023

Interim Agreement Report

2024-03-19

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Out for Signature
Transaction ID:	CBJCHBCAABAAorR20eqHE_mTLM3BUw_EOR3kQ20Q_aYc

Agreement History

Agreement history is the list of the events that have impacted the status of the agreement prior to the final signature. A final audit report will be generated when the agreement is complete.

"Windler MD 9 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:24:41 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 - 8:25:58 PM GMT
- Document emailed to chris@fellowscos.com for signature 2024-03-04 - 8:25:59 PM GMT
- Document emailed to Timothy OConnor (tim@albdev.com) for signature 2024-03-04 - 8:25:59 PM GMT
- Document emailed to dhatfield@albdev.com for signature 2024-03-04 - 8:25:59 PM GMT
- Document emailed to Dustin Anderson (dma@albdev.com) for signature 2024-03-04 - 8:25:59 PM GMT
- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:25:59 PM GMT
- Document e-signed by Diane Wheeler (diane@simmonswheeler.com) Signature Date: 2024-03-04 - 8:26:07 PM GMT - Time Source: server
- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:37:14 PM GMT

- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:39:45 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:39:47 PM GMT - Time Source: server
- Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:21:00 PM GMT
- Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:21:12 PM GMT - Time Source: server
- Email viewed by chris@fellowscos.com 2024-03-05 - 3:27:04 PM GMT
- Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:27:23 PM GMT
- Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:27:25 PM GMT - Time Source: server
- Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:34:59 PM GMT
- Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:35:08 PM GMT - Time Source: server

APPLICATION FOR EXEMPTION FROM AUDIT

SHORT FORM

NAME OF GOVERNMENT	Windler Operations Metropolitan District	For the Year Ended				
ADDRESS	c/o White, Bear, Ankele, Tanaka and Waldron	12/31/23				
	2154 E Commons Avenue, Suite 2000	or fiscal year ended:				
	Centennial CO 80122					
CONTACT PERSON	Clint Waldron					
PHONE	303-858-1800					
EMAIL	cwaldron@wbapc.com					
PART 1 - CERTIFICATION OF PREPARER						

I certify that I am skilled in governmental accounting and that the information in the application is complete and accurate, to the best of my knowledge.

NAME:	Diane Wheeler			
TITLE	District Accountant			
FIRM NAME (if applicable)	Simmons & Wheeler, P.C.			
ADDRESS 304 Inverness Way South, Suite 490, Englewood, CO 80112				
PHONE	303-689-0833			
PRFPAF	DATE PREPARED			

Qiane K Ukula		Mar 4, 202	4
Please indicate whether the following financial information is recorded	GOVERNMENTAL (MODIFIED ACCRUAL BASIS)		PROPRIETARY (CASH OR BUDGETARY BASIS)
using Governmental or Proprietary fund types			

PART 2 - REVENUE

REVENUE: All revenues for all funds must be reflected in this section, including proceeds from the sale of the government's land, building, and equipment, and proceeds from debt or lease transactions. Financial information will not include fund equity information.

Line#			Description	Round to nearest Dollar	Please use this
2-1	Taxes:	Property	(report mills levied in Question 10-6)	\$ -	space to provide
2-2		Specific own	ership	\$ -	any necessary
2-3		Sales and us)	\$ -	explanations
2-4		Other (specif	y):	\$ -	
2-5	Licenses and permi	ts		\$ -	
2-6	Intergovernmental:		Grants	\$ -	
2-7			Conservation Trust Funds (Lottery)	\$ -	
2-8			Highway Users Tax Funds (HUTF)	\$ -	
2-9			Other (specify):	\$ -	
2-10	Charges for service	s		\$ -	
2-11	Fines and forfeits			\$ -	
2-12	Special assessment	ts		\$ -	
2-13	Investment income			\$ -	
2-14	Charges for utility s	ervices		\$ -	
2-15	Debt proceeds		(should agree with line 4-4, column 2)	\$ -	
2-16	Lease proceeds			\$ -	
2-17	Developer Advance	s received	(should agree with line 4-4)	\$ 44,358	
2-18	Proceeds from sale	of capital asso	ets	\$ -	
2-19	Fire and police pens	sion		\$ -	
2-20	Donations			\$ -	
2-21	Other (specify):			\$ -	
2-22	Change in Develope	er Advance Re	ceivable	\$ (1,025)	
2-23				\$ 	
2-24		(add	ines 2-1 through 2-23) TOTAL REVENUE	\$ 43,333	

PART 3 - EXPENDITURES/EXPENSES

EXPENDITURES: All expenditures for all funds must be reflected in this section, including the purchase of capital assets and principal and interest payments on long-term debt. Financial information will not include fund equity information.

Line#	Description		Round to nearest Dollar	Please use this
3-1	Administrative	\$	27,004	space to provide
3-2	Salaries	\$	-	any necessary explanations
3-3	Payroll taxes	\$	-	explanations
3-4	Contract services	\$	-	
3-5	Employee benefits	\$	-	
3-6	Insurance	\$	1,469	
3-7	Accounting and legal fees	\$	10,204	
3-8	Repair and maintenance	\$	-	
3-9	Supplies	\$	-	
3-10	Utilities and telephone	\$	-	
3-11	Fire/Police	\$	-	
3-12	Streets and highways	\$	-	
3-13	Public health	\$	-	
3-14	Capital outlay	\$	-	
3-15	Utility operations	\$	-	
3-16	Culture and recreation	\$	-	
3-17	Debt service principal (should agree with Part 4) \$	-	
3-18	Debt service interest	\$	-	
3-19	Repayment of Developer Advance Principal (should agree with line 4-4) \$	-	
3-20	Repayment of Developer Advance Interest	\$	-	
3-21	Contribution to pension plan (should agree to line 7-2) \$	-	
3-22	Contribution to Fire & Police Pension Assoc. (should agree to line 7-2) \$	-	
3-23	Other (specify): Election Expense	\$	157	
3-24		\$	-	
3-25		\$	-	
3-26	(add lines 3-1 through 3-24) TOTAL EXPENDITURES/EXPENSES	\$	38,834	
			A A A A A A A A A A A A A A A A A A A	

If TOTAL REVENUE (Line 2-24) or TOTAL EXPENDITURES (Line 3-26) are GREATER than \$100,000 - <u>STOP</u>. You may not use this form. Please use the "Application for Exemption from Audit - <u>LONG FORM</u>".

	PART 4 - DEBT OUTSTANDIN	G, I	SSUED), A		ETI	RED		
	Please answer the following questions by marking the						Yes		No
4-1	Does the entity have outstanding debt?								
	If Yes, please attach a copy of the entity's Debt Repayment S								
4-2	Is the debt repayment schedule attached? If no, MUST expla	in be	ow:		_	1			V
	Developer advance repayment subject to cash flow								
4-3	Is the entity current in its debt service payments? If no, MUS	Texp	plain below:		_		\checkmark		
	N/A				_				
4-4	Please complete the following debt schedule, if applicable:								
	(please only include principal amounts)(enter all amount as positive		tstanding at	lss	ued during	Ret	ired during	ing Outstanding year-end	
	numbers)	end	of prior year*		year		year		
	General obligation bonds	\$	-	\$	-	\$	-	\$	
	Revenue bonds	\$	-	\$	-	\$	-	\$	
	Notes/Loans	\$	-	\$	-	\$	-	\$	-
	Lease & SBITA** Liabilities [GASB 87 & 96]	\$	-	\$	-	\$	-	\$	
	Developer Advances	\$	3,069	\$	44,358	\$	-	\$	47,427
	Other (specify):	\$	-	\$	-	\$	-	\$	
	TOTAL	\$	3.069	\$	44,358	\$	-	\$	47,427
**Subscrip	otion Based Information Technology Arrangements	*Mu	st agree to prio	r yeai					
	Please answer the following questions by marking the appropriate boxes	5.					Yes		No
4-5	Does the entity have any authorized, but unissued, debt?					1	V		
If yes:	How much?	\$,		00,000.00				
	Date the debt was authorized:		11/2/2	2021					
4-6	Does the entity intend to issue debt within the next calendar		?			1			\checkmark
If yes:	How much?	\$			-				
4-7	Does the entity have debt that has been refinanced that it is	it is still responsible for?							\checkmark
If yes:	What is the amount outstanding?	\$			-				
4-8	Does the entity have any lease agreements?					1			\checkmark
If yes:	What is being leased? What is the original date of the lease?								
	Number of years of lease?								
	Is the lease subject to annual appropriation?				_]			
	What are the annual lease payments?	\$				1	_		
	Part 4 - Please use this space to provide any explanations/col		nts or attacl	1 sei	parate doc	umer	ntation. if r	leede	d

	PART 5 - CASH AND INVESTME	NTS			
	Please provide the entity's cash deposit and investment balances.		Α	mount	Total
5-1	YEAR-END Total of ALL Checking and Savings Accounts		\$	-	
5-2	Certificates of deposit		\$	-]
	Total Cash Deposits				\$ -
	Investments (if investment is a mutual fund, please list underlying investments):				
			\$	-]
5.0			\$	-	1
5-3			\$	-	1
			\$	-	1
	Total Investments				\$ -
	Total Cash and Investments				\$ -
	Please answer the following questions by marking in the appropriate boxes	Yes		No	N/A
5-4	Are the entity's Investments legal in accordance with Section 24-75-601, et. seq., C.R.S.?			נ	
5-5	Are the entity's deposits in an eligible (Public Deposit Protection Act) public depository (Section 11-10.5-101, et seq. C.R.S.)?	V	C	L	
lf no, Ml	JST use this space to provide any explanations:				

	PART 6 - CAPITAL AND RIGHT-TO-USE ASSETS							
	Please answer the following questions by marking in the appropriate	boxes.					Yes	No
6-1	6-1 Does the entity have capital assets?							
6-2 Has the entity performed an annual inventory of capital assets in accordance with Section 29-1-506, C.R.S.,? If no, MUST explain:								
6-3	Complete the following capital & right-to-use assets table:	beginn	lance - ling of the rear*	be ind	ons (Must cluded in art 3)	D	eletions	ear-End alance
	Land	\$	-	\$	-	\$	-	\$ -
	Buildings	\$	-	\$	-	\$	-	\$ -
	Machinery and equipment	\$	-	\$	-	\$	-	\$ -
	Furniture and fixtures	\$	-	\$	-	\$	-	\$ -
	Infrastructure	\$	-	\$	-	\$	-	\$ -
	Construction In Progress (CIP)	\$	-	\$	-	\$	-	\$ -
	Leased & SBITA Right-to-Use Assets	\$	-	\$	-	\$	-	\$ -
	Other (explain):	\$	-	\$	-	\$	-	\$ -
	Accumulated Depreciation/Amortization (Please enter a negative, or credit, balance)	\$	-	\$	-	\$	-	\$ _

*must tie to prior year ending balance

\$

\$

\$

Part 6 - Please use this space to provide any explanations/comments or attach documentation, if needed:

\$

	PART 7 - PENSION INFORMA	TIC	DN		
	Please answer the following questions by marking in the appropriate boxes.			Yes	No
7-1	Does the entity have an "old hire" firefighters' pension plan?				
7-2	Does the entity have a volunteer firefighters' pension plan?				
If yes:	Who administers the plan?				
	Indicate the contributions from:				
	Tax (property, SO, sales, etc.):	\$	-		
	State contribution amount:	\$	-		
	Other (gifts, donations, etc.):	\$	-		
	TOTAL	\$	-		
	What is the monthly benefit paid for 20 years of service per retiree as of Jan 1?	\$	-		
	1? Part 7 - Please use this space to provide any explanation		ommonto		

Part 7 - Please use this space to provide any explanations or comments:

	Please answer the following questions by marking in the appropriate boxes.	Yes	No	N/A
8-1	Did the entity file a budget with the Department of Local Affairs for the current year in accordance with Section 29-1-113 C.R.S.? If no, MUST explain:			
8-2	Did the entity pass an appropriations resolution, in accordance with Section 29-1-108 C.R.S.? If no, MUST explain:	Ø		

If yes: Please indicate the amount budgeted for each fund for the year reported:

TOTAL

Governmental/Proprietary Fund Name	Total Appropriations By Fund	
General Fund	\$	84,000

	PART 9 - TAXPAYER'S BILL OF RIGHTS (TAB	OR)	
	Please answer the following question by marking in the appropriate box	Yes	No
9-1	Is the entity in compliance with all the provisions of TABOR [State Constitution, Article X, Section 20(5)]? Note: An election to exempt the government from the spending limitations of TABOR does not exempt the government from the 3 percent emergency reserve requirement. All governments should determine if they meet this requirement of TABOR.		
lf no, MU	JST explain:		
	PART 10 - GENERAL INFORMATION		
	Please answer the following questions by marking in the appropriate boxes.	Yes	No
10-1	Is this application for a newly formed governmental entity?		
If yes:	Date of formation:]	
10-2	Has the entity changed its name in the past or current year?		
If yes:	Please list the NEW name & PRIOR name:		
,]	
10-3	Is the entity a metropolitan district?		
	Please indicate what services the entity provides:	-	
	Sanitary sewer/sorm drainage, streets, water, traffic & safety controls, park & recreation]	
10-4	Does the entity have an agreement with another government to provide services?		
If yes:	List the name of the other governmental entity and the services provided:	1	
10-5	Has the district filed a <i>Title 32, Article 1 Special District Notice of Inactive Status</i> during		
If yes:	Date Filed:	1	-
ii yos.	Butor nom		
10-6	Does the entity have a certified Mill Levy?		
If yes:	Does the entity have a certified will Levy:	_	_
пусэ.	Please provide the following <u>mills</u> levied for the year reported (do not report \$ amounts):		
		[
	Bond Redemption mills General/Other mills		_
	Total mills		<u> </u>
	Yes	No	N/A
	NEW 2023! If the entity is a Title 32 Special District formed on or after 7/1/2000, has		
10-7	the entity filed its preceding year annual report with the State Auditor as required under SB 21-262 [Section 32-1-207 C.R.S.]? If NO, please explain.		
]	

Please use this space to provide any additional explanations or comments not previously included:

PART 11 - GOVERNING BODY APPROVAL	-	
Please answer the following question by marking in the appropriate box	YES	NO

12-1 If you plan to submit this form electronically, have you read the new Electronic Signature Policy?

Office of the State Auditor — Local Government Division - Exemption Form Electronic Signatures Policy and Procedure

Policy - Requirements

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b. Include electronic signatures obtained through a software program such as Docusign or Echosign in accordance with the requirements noted above.

Print the	names of ALL members of current governing body below.	A <u>MAJORITY</u> of the members of the governing body must sign below.
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Board Member 2	Print Board Member's Name Tim O'Connor	I, Tim O'Connor, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Signed Westerner</u> Date: <u>Mar 4, 2024</u> My term Expires: May 2027
Board Member 3	Print Board Member's Name Douglas Hatfield	I, Douglas Hatfield, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Deuglas Hatfield</u> Date: <u>Mar 4, 2024</u> My term Expires: May 2027
Board Member 4	Print Board Member's Name Dustin Anderson	I, Dustin Anderson, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed <u>Distributed with the second seco</u>
Board Member 5	Print Board Member's Name Kevin Collins	I, Kevin Collins, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed The second sec
Board Member 6	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:
Board Member 7	Print Board Member's Name	I, attest I am a duly elected or appointed board member, and that I have personally reviewed and approve this application for exemption from audit. Signed Date: My term Expires:

Windler Operations 2023

Final Audit Report

2024-03-06

Created:	2024-03-04
Ву:	Diane Wheeler (diane@simmonswheeler.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAA9S9371RE_0iXrYOHSdVkuD2ruYl2qCm_

"Windler Operations 2023" History

- Document created by Diane Wheeler (diane@simmonswheeler.com) 2024-03-04 - 8:27:03 PM GMT
- Document emailed to Diane Wheeler (diane@simmonswheeler.com) for signature 2024-03-04 8:28:32 PM GMT
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- Document emailed to kfccollins2262@gmail.com for signature 2024-03-04 - 8:28:33 PM GMT
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- Email viewed by kfccollins2262@gmail.com 2024-03-04 - 8:54:19 PM GMT
- Signer kfccollins2262@gmail.com entered name at signing as Kevin Collins 2024-03-04 - 8:55:42 PM GMT
- Document e-signed by Kevin Collins (kfccollins2262@gmail.com) Signature Date: 2024-03-04 - 8:55:44 PM GMT - Time Source: server

Adobe Acrobat Sign

Email viewed by Timothy OConnor (tim@albdev.com) 2024-03-04 - 9:21:24 PM GMT
Document e-signed by Timothy OConnor (tim@albdev.com) Signature Date: 2024-03-04 - 9:21:36 PM GMT - Time Source: server
Email viewed by dhatfield@albdev.com 2024-03-04 - 9:31:05 PM GMT
Signer dhatfield@albdev.com entered name at signing as Douglas Hatfield 2024-03-04 - 9:31:59 PM GMT
Document e-signed by Douglas Hatfield (dhatfield@albdev.com) Signature Date: 2024-03-04 - 9:32:01 PM GMT - Time Source: server
Email viewed by chris@fellowscos.com 2024-03-05 - 3:28:28 PM GMT
Signer chris@fellowscos.com entered name at signing as Christopher H. Fellows 2024-03-05 - 3:28:48 PM GMT
Document e-signed by Christopher H. Fellows (chris@fellowscos.com) Signature Date: 2024-03-05 - 3:28:50 PM GMT - Time Source: server
Email viewed by Dustin Anderson (dma@albdev.com) 2024-03-06 - 10:34:40 PM GMT
Document e-signed by Dustin Anderson (dma@albdev.com) Signature Date: 2024-03-06 - 10:34:51 PM GMT - Time Source: server

Agreement completed.
 2024-03-06 - 10:34:51 PM GMT